

GLOBAL COMMERCIAL BANKING

BofA Business Brief

Resources for business leaders

SPOTLIGHT

[2022 Year Ahead Outlook](#)

We are pleased to share some short videos of Chief Investment Strategist, Michael Hartnett, head of Global Economics, Ethan Harris, and head of Global Commodities and Derivatives, Francisco Blanch from the BofA Global Research team discussing their 2022 outlook. They offer insightful perspectives that you might find interesting.



[Market outlook and investment strategy](#)

- Due to growing inflation, we believe a rates shock will dampen both equities and bonds.
- Higher rates and lower corporate earnings are a negative backdrop for asset markets.
- Corporations investing more in their workers will be a key theme over the next decade.

[U.S. economics](#)

- Continued re-engagement and sustained spending could lead to a strong 2022.
- A number of upside and downside risks could impact economic growth.
- Rising inflation may lead to rising interest rates throughout the coming years.
- A recovering job market and healthy wage growth leads to an ongoing robust labor market.

WEBCAST

[Cyber security policy on the horizon](#)

2021 was a banner year for cyber criminals with forecasted losses of \$6 trillion. Criminals have become more adept at infiltrating organizations whether through BEC and social engineering tactics, data breaches or compromised credentials. What are governments doing to combat these cyber threats?

Please join our ongoing fraud education series to learn how to keep your business secure.

- The biggest benefits from the Build Back Better plan.

Global commodities

- An inflation tailwind will continue to help commodity markets push higher.
- With a tightening monetary policy, we expect a robust outlook.
- There are three reasons why commodity prices will not slow down the global economy.
- How policies by countries across the world will impact energy prices.

If you would like to discuss any of these topics further, please reach out to your relationship manager.

Regards,

Wendy Stewart
President
Global Commercial Banking

February 16, 2022
11:00 a.m. EST

[Register now >](#)